GOLDEN HARVEST®

Ref: GHAIL/BOARD/BSEC/2026 /44

October 27, 2026

The Chairman
Bangladesh Securities and Exchange Commission
Securities Commission Bhaban, E-6/C, Agargaon
Sher-e-Bangla Nagar Administrative Area
Dhaka-1207

Managing Director
Chittagong Stock Exchange PLC(CSE)
CSE Building, 1080, Sk. Mujib Road Agrabad
Chittagong.

The Managing Director
Dhaka Stock Exchange PLC (DSE)
DSE Tower, Plot # 46, Road # 21, Nikunja-2
Dhaka – 1229

Subject: PSI – Adoption of Audited Financial Statements for the year ended on June 30, 2026, A/C: (GHAIL)

Dear Sir,

We are pleased to inform you that the Board of Directors of Golden Harvest Agro Industries Limited (GHAIL), in its 184th meeting held on 27th October 2026 at the Company's Head Office at 4.00 pm ended at 5.00 pm, has adopted the following decisions based on its Audited Financial Statements for the year ended 30th June 2026 and declared the following Price Sensitive Information (PSI).

Recommended Dividend	**1% cash dividend to the general shareholders other than Sponsors and Directors. The sponsors and Directors hold 65,667,346 shares. The general shareholders will get cash dividend of BDT 15,017,027.5**
Record Date of 22nd AGM	23rd November 2026 (Monday).
Date and Time of 22nd AGM	29th December 2026 (Tuesday) at 10:00 a.m.
Venue of 22nd AGM	Will be announced later

Comparative financial information of the company for the year ended June 30, 2026

Particulars	2025-2026 (Consolidated)	2024-2025 (Consolidated)
Net Assets Value (NAV) Per Share in BDT	11.69	12.33
Earnings Per Share (EPS) in BDT	(0.57)	(0.24)
Net Operating Cash Flow Per Share (NOCFPS)	0.47	0.91

Reason for the significant deviation of EPS: EPS fell to Tk (0.57) from Tk (0.24), mainly due to higher distribution and finance costs, lower deferred tax income and a higher share of associate loss, despite 25% gross profit growth.

Sincerely Yours

Md. Ibrahim Hossain, ACS
Company Secretary
Golden Harvest Agro Industries Limited