GOLDEN HARVEST AGRO INDUSTRIES LTD.

Shanta Western Tower, Level-5, Space#501 & 502,
186 Gulshan- Tejgaon Link Road Tejgaon I/A Dhaka- 1208
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P R I C E S E N S I T I V E I N F O R M A T I O N

This is for kind information of all concerned that the Bangladesh Securities and Exchange Commission (BSEC) has accorded approval for Rights Issue of **Golden Harvest Agro Industries Ltd.** through its letter no. BSEC/CI/RI-119/2019/489 dated October 01, 2019 for raising of paid up capital through issuance of **89,932,342** Ordinary Shares of Tk.10.00 each at par, totaling of **Tk. 899,323,420.00** offered on the basis of **03 (three)** rights shares for **04 (four)** existing shares held on the record date. The purpose of issuance of Rights Share is to raise further paid up capital for expansion of existing production and distribution channels and to pay off bank loan of the Company. The Record Date for entitlement of rights share, the period of subscription and the list of Bankers to the Issue will be notified within **03 (three)** working days as per the Securities and Exchange Commission (Rights Issue) Rules, 2006.

Sd/-
Nirmal Chandra Sardar
Company Secretary

Date: **October 01, 2019**
Dhaka