



Golden Harvest Agro Industries Ltd.

Shanta Western Tower, Level-5, Space#501 & 502, 186 Gulshan- Tejgaon
Link Road, Tejgaon I/A, Dhaka- 1208, Phone: +880-2-8878784-7, Fax: +880-2-8878204,
Email: info@goldenharvestbd.com, Web: www.goldenharvestbd.com

Rights Offer of **89,932,342** Ordinary Shares of **Tk.10.00** each at an issue price of Tk.10.00 per share, totaling **Tk. 899,323,420** offered on the basis of **03[R]:04**, i.e. 03 (three) Rights Shares for every 04 (four) existing share held on the record date **October 30, 2019**.

| SUBSCRIPTION STATUS | |
|------------------------------------------|-------------------|
| Opens on | Closes on |
| December 08, 2019 | December 30, 2019 |
| Within banking hours both days inclusive | |

FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

The Managing Director
Golden Harvest Agro Industries Ltd.
Shanta Western Tower, Level-5, Space#501 & 502,
186, Gulshan- Tejgaon Link Road, Tejgaon I/A, Dhaka- 1208

Dated:/...../2019

Application Sl. No. #
(Bank's Seal)

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and Subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @ **Tk.10.00** each per share in cash or by Draft/Pay order/Cheque on.....dated.....drawn on Bank..... Branch.

| Holder's Folio/BO Account No. | No. of Shares held at the close of business on October 30, 2019 | No. of Shares offered | No. of Shares Accepted | Total Amount Paid |
|-------------------------------|-----------------------------------------------------------------|-----------------------|------------------------|-------------------|
| | | | | |

Yours faithfully,

1. Name (in block letters):

Address:

Signature

2. Name (in block letters):

Address:

Signature

BO Account No.

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as furnished earlier. Incomplete or incorrectly filled application form may be rejected.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received with thanks Tk..... (Taka).....only
from Mr./Ms Folio
BO Account No for..... no.(s) of rights shares of **Golden Harvest**
Agro Industries Ltd. In Cash/Pay Order/Draft/Cheque No..... date.....
of..... Bank..... Branch.

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer
Date:

BANKERS TO THE ISSUE OF RIGHTS ISSUE OF GOLDEN HARVEST AGRO INDUSTRIES LTD.

List of Bankers To The Issue of Rights Issue

| Standard Bank Limited | | |
|-----------------------|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|
| Region | Sl. No | Branch, Address |
| Dhaka | 1 | Principal Branch, MCC Building Ground Floor,122-124 Motijheel C/A,Dhaka South. |
| | 2 | Foreign Exchange Branch, NIK Tower,55, Dilkusha C/A (2nd & 3rd Floor), Dhaka-1000. |
| | 3 | Topkhana Road Branch, 36, Crescent Center (1st Floor) Topkhana Road Dhaka-1000 |
| | 4 | Imamgonj Branch, Bellal Market 79, Moulvibazar, Dhaka-1100. |
| | 5 | Gulshan Branch Gulshan -2, Shezad Palace (1st & 2nd Floor) 32, Gulshan Avenue North Commercial Area Dhaka-1212. |
| | 6 | Dhanmondi Branch, Seema Blossom (Ground Floor) House # 3, Road # 27(Old), 16 (New) Dhanmondi R/A Dhaka-1209. |
| | 7 | Mirpur Branch, Northern Lion's R.P. Tower (1st Floor) Plot-4, Block-D, Section-2 Chiriakhana Road, Mirpur Dhaka-1216. |
| | 8 | Uttara Branch, Latif Emphorium (Level 2 & 3) Road-07, Sector-03 House No.-27 Uttara Model Town Dhaka 1230. |
| | 9 | Panthapath Branch, 77, Bir Uttam C.R. Dutta Road Free School Street Hatirpool Dhaka. |
| | 10 | Banani Branch, Plot-106, Road-11 Block-C, Banani Dhaka |
| | 11 | Pragati Sarani Branch, KA-70, Hazi Ahmed Plaza (1st Floor) Pragati Sarani, Kuril PO-Khilkhet, PS-Vatara Dhaka 1229. |
| | 12 | Nawabpur Branch, Shahi Bhaban (1st floor) 106, BCC Road Thatari Bazar Dhaka-1203. |
| | 13 | Green Road Branch, Castle Green (1st floor) 142 Green Road Dhaka. |
| | 14 | Gazipur Branch, Sahabuddin Complex (1st floor), 168, Joydevpur Bazar, Gazipur-1700. |
| Narayangonj | 15 | Narayangonj Branch, Khan Super Market 47/9 BB Road, DIT Narayangonj. |
| Chottogram | 16 | Jubilee Road Branch, Azic Chamber (1st Floor) 6 Noor Ahmed Road Jubilee Road Chittagong. |
| | 17 | Agrabad Branch World Trade Centre (2nd Floor) 102-103 Agrabad C/A Chittagong |
| | 18 | Khatungonj Branch, Khatungonj Trade Centre (1st Floor) Ramjoy Mohajan Lane (Post Office Goli) Khatungonj Chittagong. |
| | 19 | CDA Avenue Branch, 1000/A, Hosneara Villa (1st floor) Nasirabad, CDA Avenue, Chittagong-4000. |
| | 20 | Sadarghat Branch, 291, Hourbourage Dream, Sadarghat Road, Chittagong. |
| 21 | CEPZ Branch, Gazi Complex (1st Floor), Airport Road, EPZ Gate, Bandar, Chittagong. | |
| Rajshahi | 22 | Rajshahi Branch, 61 Chand & Sons Shopping Complex, Gorhanga, Boalia, Rajshahi-6100. |
| Sylhet | 23 | Sylhet Branch, Thikana Tower (1st Floor) Nayasarak, Sylhet. |
| | 24 | Moulvi Bazar Branch, Kusumbag Shopping City, Sylhet Road, Kusumbag, Moulvibazar. |
| Kushtia | 25 | Kushtia Branch, 43, N.S. Road (1st floor), Amlapara, Kushtia. |
| Mymensingh | 26 | Mymensingh Branch, 27, Rambabu Road, Canada Square Shopping Complex, Mymensingh. |
| Rangpur | 27 | Rangpur Branch, Shah Jamal Market (1st Floor), Station Road, Rangpur-5400. |
| Khulna | 28 | Khulna Branch, Chamber Building, 5, K.D.A. C/A (Ground Floor), Khulna-9100. |

| ICB | | |
|------------|---|------------------------------------------------------------------------------------------------------|
| Dhaka | 1 | Head office, BDBL Building (12-15th Floors),8, Rajuk Avenue, Dhaka-1000. |
| | 2 | Local Office, Kashpia Plaza (1st floor),35/C, Nayapalton,VIP Road Dhaka-1000 |
| Chottogram | 3 | Chottogram, Ayub Trade Center (Level- 10),1269/B, Sk. Mujib Road, Agrabad Commercial Area,Chottogram |
| Rajshahi | 4 | Rajshahi Dr. Gaffar Plaza (2nd Floor),Shaheb Bazar, Ghoramara,Rajshahi. |
| Sylhet | 5 | Sylhet Ananda Tower & Shopping Complex (2nd floor),Dhupadighir Uttarpar, Jail Road,Sylhet. |
| Bogra | 6 | Bogra Afsar Ali Complex (4th floor),Raja Bazar Road, Borogola,Bogra. |
| Khulna | 7 | Khulna BDBL Building (3rd floor),25-26, KDA Commercial Area,Khulna. |
| Barishal | 8 | Barishal Barisal Plaza ,87-88, Hemayet Uddin Road,Barishal |

| United Commercial Bank Limited | | |
|--------------------------------|---|-------------------------------------------------------------------------------------------------------------------------------------------|
| Dhaka | 1 | Elephant Road Branch, 25, Elephant Rd., Dhaka-1207 |
| | 2 | Shantinagar Branch, Madina Hights (Ground & 1st Floor) 32, New Circular Road, Siddeswari, Ramna, Ward # 53, Dhaka City Corporation, Dhaka |
| | 3 | Kawran Bazar Branch, 11, Kawran Bazar, Titas Gas Bhaban Kawran Bazar, Dhaka |
| | 4 | Gulshan Branch, CONCORD I.K. Tower (1st Floor), Plot No. CEN (A)-2, North Avenue, Gulshan-2, Dhaka-1212 |

| Region | Sl. No | Branch, Address | |
|----------|-------------|------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Dhaka | 5 | Mirpur Branch, House# 1, Road# 6, Block# A Section# 6, Mirpur, Dhaka | |
| | 6 | Foreign Exchange Branch, 20, Dilkusha C/A Dhaka-1000 | |
| | 7 | Mohakhali Branch, Medona Tower 28, Mohakhali C/A, Dhaka | |
| | 8 | Uttara Branch, Paradise Tower (1st & 2nd Floor), Plot No-11, Sector-3, Dhaka Mymensing Road , Uttara, Dhaka-1230 | |
| | 9 | Dhanmondi Branch, Nahar Green Summit (1st Floor) Plot # 305 (Old), 43 (New) Road # 27 (Old), 16 (New) Dhanmondi R/A, Dhaka | |
| | 10 | New Eskaton Branch, Waqf Bhaban (1st Floor) 4, New Eskaton Road, Dhaka. | |
| | 11 | Bashundhara Branch, Plot No- 06, Block-A Bashundhara Main Road Bashundhara R/A, Dhaka | |
| | 12 | Tejgaon Branch, Rahman_s Regnum Centre 191/B, Tejgaon 1/A Tejgaon Gulshan Link Road Ward No- 37, Thana- Tejgaon Dhaka City Corporation, Dhaka. | |
| | 13 | Sonargaon Branch, 22, Sonargaon Janopad Sarak, Sector No- 09, Dhaka Uttara City Corporation, P.S- Uttara, Dist: Dhaka | |
| | 14 | Pragati Sarani Branch, Cha- 89/1, North Badda Pragati Sawrani, Ward No.- 19 Thana- Badda, Dhaka City Corporation Dist- Dhaka. | |
| | 15 | Mirpur Road Branch, House# 12, Road# 5, Ward No# 49 Mirpur Road, Dhanmondi R/A, Dhaka. | |
| | 16 | Banasree Branch, Block-K, Plot-320, Road No-16 Main Road, South Banasree, Dhaka. | |
| | 17 | Khilkhet Branch, Talna Bhaban_ (1st Floor), House- Kha-49/A Battala, Ward No- 17 P.S.- Khilkhet, Dhaka City Corporation Dhaka. | |
| | 18 | Khilgoan Branch, Ashirbad Bhaban Holding No.569/C & 915 Ward No. 01 Dhaka South City Corporation P. S. Khilgaon Dist. Dhaka. | |
| | Narayangonj | 19 | Narayangonj Branch, Padma City Plaza-1 (2nd Floor) 55/B, S. M. Maleh Road, Tanbazar, Narayangonj-1400 |
| | Barisal | 20 | Barisal Branch, 87-88 Hamayet Uddin Road, Barisal. |
| | Chottogram | 21 | Agrabad Branch, Atlas Rangos Plaza, Plot No.7, Sheikh Mujib Road, Agrabad C/A, Ward No. 36, P.S. -Bandar, Chittagong City Corporation, District-Chittagong. |
| | | 22 | O.R Nizam Road Branch, 562/A. O.R.Nizam Road Central Shopping Center, Chittagong |
| 23 | | Bahaddarhat Branch, Rahmania Shopping Complex (1st Fir) 63/A, Chandgaon, Chittagong | |
| 24 | | Halishahar Branch, House No- 7, Road No- 2, Lane- 2, Block- G, Halishahar Housing Estate, Chittagong City Corporation, Chittagong. | |
| 25 | | Chittagong Medical College Branch, 19, Fazul Kader Road, Ward No- 16, Chittagong City Corporation, P.S- Panchlaish, Dist- Chittagong | |
| 26 | | Oxygen Branch, Gazi Mention,Holding No.3711/B,Oxygen-Quaish Link Road,Ward No.03 | |
| Rajshahi | 27 | Rajshahi Branch, 70/71, Miah Para (1st Flr.) Shaheb Bazar, Natore Maha Sarak Rajshahi _6100. | |
| Sylhet | 28 | Amborkhana Branch, Airport Road, Amborkhana, Sylhet | |
| | 29 | Zindabazar Branch, 1683/A, Zindabazar, Sylhet | |
| Khulna | 30 | Khulna Branch, Hotel Park Building 48, K.D Ghosh Road, Khulna-9000 | |

| First Security Islami Bank Limited | | |
|------------------------------------|----|----------------------------------------------------------------------------------------------------------------|
| Dhaka | 1 | Dilkusha Branch, 23, Dilkusha, Commercial Area, Dhaka-1000. |
| | 2 | Motijheel Branch, Plot # 9/i, Motijheel C/A, Toyenbee Rd, Dhaka |
| | 3 | Gulshan Branch, 122 Gulshan Avenue, Gulshan-2, Dhaka-1212, |
| | 4 | Uttara Branch, Pl# 10 (1st & 2nd floor), Goribenayaz Avenue, Sector-13, Uttara Model Town, Uttara, Dhaka. |
| Chottogram | 5 | Dhanmondi Branch, House # 38/1, Road # 02, (Opposite Rifle Square), Dhanmondi R/A, Dhaka-1205. |
| | 6 | Mirpur Branch, House #793 (1st Floor) Kazi Para, Begum Rokeya Sharani, Mirpur, Dhaka |
| | 7 | Agrabad Branch, 75, Hossen Court,Agrabad C/A, Agrabad, Chittagong-4100 |
| Rajshahi | 8 | Jubilee Road Branch, 365, Jubilee Road, Chittagong-4000 |
| | 9 | Khatungonj Branch, M.S Trade Centre, Holding # 263/284, Khatunganj Road, Khatunganj, Chittagong-4000 |
| Sylhet | 10 | Rajshahi Branch, 99, Shaheb Bazar, Zero Point P.O.: Ghoramara, P.S.: Boyalia, Rajshahi. |
| Khulna | 11 | Sylhet Branch, Salim Mansion (1st Flr), Mendibagh C/A, Biswa Road, Asian Highway, Sylhet |
| Barisal | 12 | Khulna Branch, City Trade Centre, 75, K.D.A Avenue, Khulna |
| Bogura | 13 | Barisal Branch, Holding # 463,464, Hemayet Uddin Road, Word # 9, Barishal City Corporation, Kotwali, Barishal. |
| Rangpur | 14 | Bogura Branch, Plo t# 1717, Santahar Road Baragola, Bogra |
| | 15 | Rangpur Branch, Aziz Supper Market (1st Flr), Station Road (Nawabgonj Bazar), Rangpur. |



Golden Harvest Agro Industries Ltd.

Shanta Western Tower, Level-5, Space#501 & 502, 186 Gulshan- Tejgaon Link Road Tejgaon I/A Dhaka- 1208, Phone: +880-2-8878784-7, Fax: +880-2-8878204, Email: info@goldenharvestbd.com, Web: www.goldenharvestbd.com

| SUBSCRIPTION STATUS | |
|-------------------------------------------------|--------------------------|
| Opens on | Closes on |
| December 08, 2019 | December 30, 2019 |
| Within banking hours both days inclusive | |